

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Case No: 14-35493 BJH Judge: Barbara J. Houser
 Case Name: OCULAR LCD, INC.

For Period Ending: 10/08/15

Trustee Name: James W. Cunningham, Trustee
 Date Filed (f) or Converted (c): 11/12/14 (f)
 341(a) Meeting Date: 12/23/14
 Claims Bar Date: 03/27/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Petty Cash	58.03	0.00		0.00	FA
2. Master Account No. 478172419 - Recovery over scheduled balance represents AR deposits received after schedules created - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	426,767.15	426,767.15		426,767.15	FA
3. Operation Account No. 478172435 - Balance swept to Master Account - Account closed	730.65	0.00		0.00	FA
4. Payroll Account No. 478172427 - Account closed	0.00	0.00		0.00	FA
5. Savings Account No. 304057443 - Account closed	0.00	1.11		1.11	FA
6. Deposit - One Month Office Rent - Valid offset by landlord	19,560.22	0.00		0.00	FA
7. Deposit - Trade Show - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55 - Uncollectible per testimony at 341 meeting	17,800.00	0.00		0.00	FA
8. 100% of Ocular Group Holding Company - Incorporated, Port Louis, Mauritius - No net value to estate	Unknown	0.00		0.00	FA
9. Accounts Receivable - \$699K due from Ocular China and Ocular HK deemed uncollectible - Estimate 70% value of balance - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55 - Collections ongoing	3,057,954.10	2,384,368.06		2,384,368.06	FA
10. Office Equip, Furnishings and Supplies - Sold at Auction per 1/9/2015 Order # 52 - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55 - Order #123 abandons Promotional Exhibit	192,718.97	138,912.74		138,912.74	FA
11. Inventory (in transit) - Sold to United Technologies per 11/24/14 Order docket 27 - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	227,208.78	170,085.35		170,085.35	FA
12. Inventory (samples) - See # 10 above, included in Auction Sale Proceeds	135,851.17	0.00		0.00	FA
13. Inventory (waiting shipment in Hong Kong) - Ocular China Co., Ltd. (China) and ODS (HK) Limited (Hong Kong) claim that inventory in Hong Kong and China	209,253.52	0.00		0.00	FA

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not owned by debtor until payment received. - China and HK have sold inventory to pay expenses at their locations - No value to Ocular LCD bankruptcy estate					
14. Inventory (in consignment) - Sold to United Technologies per 11/24/14 Order docket 27 - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	325,311.65	325,311.65		325,311.65	FA
15. Refunds (u) - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	0.00	1,441.34		6,254.84	FA

			Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$4,613,214.24	\$3,446,887.40	\$3,451,700.90 \$0.00
			(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

- Claims Review and Objections
- Final Tax Returns
- Final Fee Apps

Initial Projected Date of Final Report (TFR): 11/12/15

Current Projected Date of Final Report (TFR): 11/12/15